



# INCOME QUALIFIED GRANT PROGRAM

Income Qualified households can save on their energy bills and enjoy more energy efficient homes. A typical home may be eligible for improvements such as a ductless heat pump, window upgrades and adding wall, floor, or attic insulation.

## ELIGIBILITY REQUIREMENTS

Income qualified program application must be submitted and approved prior to the installation of any measure(s). An energy audit, provided by the PUD at no cost, must also be conducted to determine eligibility. Approved low-income customers must obtain a minimum of two bids and submit them to Energy Services for review. Bids must be obtained from participating contractors (please see page 4 of this packet).

- Existing site-built single family and manufactured homes that are electrically heated may be eligible for window grants. Only site-built homes are eligible for insulation grants (please see table below for pre-existing insulation requirements). Existing windows/patio doors must be single pane or double pane metal to be eligible.
- Existing site-built single family and manufactured homes that heat with electric zonal heating or an electric forced air furnace may be eligible for the ductless heat pump (DHP) grant. Equipment must meet efficiency ratings, with a limit of one grant per home.
- Homes not heated electrically are not eligible for grants, please contact your fuel provider for incentives (homes with wood heating systems and supplementary gas stoves and fireplace inserts may be eligible—please contact Energy Services staff for more information).

Income Qualified Weatherization	
Windows/Patio Doors	
<i>Existing equipment to be eligible</i>	<i>Incentive</i>
Any single pane window or double pane metal window	\$45.00 / sq.ft.
Insulation	
<i>Existing R-Value to be eligible</i>	<i>Incentive</i>
Attic R-19 or less	Up to 100% of project costs
Wall R-0	
Floor R-0	

Income Qualified Heat Pump	
Installed Outdoor Unit Size (BTUs)	Incentive
12k – 15k	\$4,600
18k	\$4,800
24k	\$5,000
Ducted Heat Pump	Contact the Energy Services Department

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## DEFINITION OF INCOME

Refers to total annual cash receipts before taxes from all sources, with the exceptions noted below. Income data for a part of a year may be annualized in order to determine eligibility--for example, by multiplying the amount of income received during the most recent three months by four.

Income Includes	Income Excludes
<ul style="list-style-type: none"><li>- Earnings</li><li>- Unemployment compensation</li><li>- Workers' compensation</li><li>- Social Security</li><li>- Supplemental Security Income</li><li>- Public assistance</li><li>- Veterans' payments</li><li>- Survivor benefits</li><li>- Pension or retirement income</li><li>- Interest</li><li>- Dividends</li><li>- Net rental income</li><li>- Royalties</li><li>- Income from estates</li><li>- Strike benefits from union funds</li><li>- Training stipends</li><li>- Trusts</li><li>- Educational assistance</li><li>- Alimony</li><li>- Child support</li><li>- Periodic receipts from estates or trusts</li><li>- Net gambling or lottery winnings</li></ul>	<ul style="list-style-type: none"><li>- Capital gains</li><li>- Tax refunds</li><li>- Non-cash benefits (e.g. food stamps, housing subsidies, Medicare, Medicaid, school lunches, housing assistance)</li><li>- Employer-paid or union paid portion of health insurance or other employee fringe benefits</li><li>- Assets drawn down as withdrawals from a bank</li><li>- The sale of a property, house, or car</li><li>- One-time payments from a welfare agency to a family or person who is in temporary financial difficulty</li><li>- Gifts, loans, lump-sum inheritances, one-time insurance payments, compensation for injury</li><li>- Combat zone pay to the military</li><li>- The value of food and fuel produced and consumed on farms, the imputed value of rent from owner-occupied non-farm or farm housing</li></ul>

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## Income Guidelines

Household gross earnings cannot exceed the higher of 80% area medium income or 200% of federal government poverty standard. All documentation must be legible.

Income levels shown below are based on gross income.

INCOME ELIGIBILITY GUIDELINES		
Household Size	Monthly Income	Annual Income
1	\$4,250	\$51,000
2	\$4,833	\$58,000
3	\$5,417	\$65,000
4	\$6,000	\$72,000
5	\$6,500	\$78,000
6	\$7,192	\$86,300
7	\$8,108	\$97,300
8	\$9,025	\$108,300

## Required Documentation

For each household member, provide copies of one of the following:	For each household member with income, provide <u>one</u> of the following documents:
<p><u>Adults 18 years and older</u></p> <ul style="list-style-type: none"> <li>▪ State ID or driver’s license</li> <li>▪ US passport or passport card</li> <li>▪ Military ID or dependent ID card</li> <li>▪ Tribal membership card w/ picture</li> <li>▪ US visa or resident alien card</li> <li>▪ Foreign passport</li> </ul> <p><u>Children under 18 years</u></p> <ul style="list-style-type: none"> <li>▪ State ID or driver’s license</li> <li>▪ Birth certificate</li> <li>▪ State medical card</li> <li>▪ Social Security card</li> <li>▪ US passport or passport card</li> <li>▪ Military dependent ID card</li> <li>▪ Tribal membership card w/ picture</li> <li>▪ US visa or resident alien card</li> <li>▪ School or daycare record</li> <li>▪ Pension</li> </ul>	<ol style="list-style-type: none"> <li>1. Pay stubs for the 3 complete consecutive months prior to the signature date on this form (for example, if signed in May, submit February, March, &amp; April)</li> <li>2. Current year Social Security, VA or Pension award letter</li> <li>3. Bank statements for the same 3 month period explained above</li> <li>4. Investment dividend or disbursement statements</li> <li>5. Any other Income</li> </ol>

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# INCOME QUALIFIED & LEEP

## INSTALLER LIST

Lewis County PUD has compiled this list of participating contractors. All customers going through the income qualified program, or our loan program must use a contractor included on this list (there may be exceptions for homeowner installations, please contact Energy Services staff for more information).

Contractor	Address	Phone	Windows	Insulation	Heat Pump
4th Dimension Construction	Tumwater, WA	(360) 819-8075	X		
A Glass Enterprise	Centralia, WA	(360) 736-1141	X		
Airport Glass Inc.	Olympia, WA	(360) 786-1630	X		
Capitol Home Improvement	Spanaway, WA	(253) 847-6750	X		
Eubanks Glass	Centralia, WA	(360) 736-3314	X		
Hub City Supply	Centralia, WA	(360) 623-8036	X		
NW Window Installations LLC	Yelm, WA	(360) 789-9309	X		
Rister Insulation, Inc.	Castle Rock, WA	(360) 749-2868 (360) 274-5361	X	X	
Shawn Fuller Construction, LLC	Centralia, WA	(360) 520-6761 (360) 748-4854	X		X
4D Insulation	Tumwater, WA	(360) 339-1766		X	
Boulton Insulation	Olympia, WA	(360) 330-0330 (800) 422-7923		X	
Evergreen Insulation	Olympia, WA	(253) 985-5457		X	
Kraken Insulators LLC	Buckley, WA	(253) 264-8111		X	
Spray Foam Specific LLC	Mossyrock, WA	(360) 827-1309		X	
4 Seasons Heating & Air	Chehalis, WA	(360) 736-6288			X
Advanced Energy	Chehalis, WA	(360) 748-1817			X
Advanced Mechanical Heating & Cooling	Longview, WA	(360) 703-7113			X
Alpine Ductless, LLC	Olympia, WA	(360) 529-7567			X
Americool Heating & Air	Rochester, WA	(360) 273-3300			X
Apple Electric	Vader, WA	(360) 520-2475			X
Butch's Heating & Air	Chehalis, WA	(360) 880-1040			X
Chehalis Sheet Metal	Chehalis, WA	(360) 748-9221			X
Denali Heating & Air	Castle Rock, WA	(360) 274-8049			X
Eastco Electric	Mossyrock, WA	(360) 983-8313 (360) 269-3824			X
Energy Star Systems & Stoves	Chehalis, WA	(360) 748-8808			X
Magruder Heating & Cooling	Pe Ell, WA	(360) 208-3665			X
Mills Northwest Heating & Cooling	Chehalis, WA	(360) 748-7961 (360) 520-6284			X
Renaud Electric	Kelso, WA	(360) 423-1420			X
Scott's Heating	Ethel, WA	(360) 978-4936			X
Sunset Air	Lacey, WA	(360) 456-4956			X
Twin County Mechanical	Chehalis, WA	(360) 880-4328			X

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# Lewis County PUD Income Qualified Program Application

**\*Incomplete application or missing documentation will cause a delay in processing\***

## Occupant Information

Account Holder Name:	Account Number:	Service Address (Street, City, State, Zip):
Phone Number:	Email:	Existing Heating Type (check all that apply): <input type="checkbox"/> Heat Pump/ Ductless <input type="checkbox"/> Electric Furnace <input type="checkbox"/> Zonal (Baseboards, Cadets Etc.) <input type="checkbox"/> Wood Stove <input type="checkbox"/> Non- Electric (Gas Furnace Etc.)
Preferred Contact Method: <input type="checkbox"/> Phone <input type="checkbox"/> Email <input type="checkbox"/> Mail	Home type: <input type="checkbox"/> Site Built <input type="checkbox"/> Manufactured	Areas of Interest: <input type="checkbox"/> Heat Pump <input type="checkbox"/> Insulation <input type="checkbox"/> Windows

## Household Members

List all people who permanently reside in the household, identification for all people listed is also required.

NOTE: Service must be in primary applicant's name. Please call Customer Service and notify the Energy Service's Department when this is complete to avoid delayed processing time.  
You do not need to be the owner to qualify for the Income Qualified Program.

Name(s): <small>Include first and last name of all household members, beginning with the primary applicant</small>	Age	Income Source	Total Income for Months:			Total Gross	Deductions: <small>10% for Retirement (if taxed) 15% for Unemployment 20% for Earned Income</small>		
			Month 1	Month 2	Month 3		Applied %	Amount	Adjusted Gross

## Signature & Acknowledgement

By signing below, I certify that the information I have provided with this application is complete and accurate to the best of my knowledge and belief. I understand that I am signing this form under penalty of criminal prosecution if I knowingly give false information which results in payment to which I am not eligible for, and I will be required to repay Lewis County PUD for any assistance received.

\_\_\_\_\_  
Primary Applicant Signature

\_\_\_\_\_  
Date

## For Office Use Only Calculations

**Approved:**

Yes  No

Date Verified: \_\_\_\_\_

Verified By: \_\_\_\_\_

Total Adjusted Gross Income \_\_\_\_\_

Number of Months Documented \_\_\_\_\_  
(3 months or 12 months)

Average Monthly Income \_\_\_\_\_

**How did you hear about our program?** (Select all that apply):  Radio  Newspaper  Social Media  Friend/Family Member  LCPUD Employee  Contractor  Other \_\_\_\_\_